

Renta Variable

Resumen de Estimados

| Emisora | Último Precio | Rend. acumulado | | | | Márgenes | | | VE/UAIIDA | | |
|----------|---------------|-----------------|---------|--------|--------|----------|---------|---------|-----------|---------|---------|
| | | 7 días | 30 días | Año | 12 m | RK 1/ | EBITDA | EBIT | 12 m | 2021 2/ | 2022 2/ |
| IPC | 52,223 | -1.42% | -9.1% | -9.0% | -5.6% | 10.06% | 30.21% | 22.88% | 7.62 | 7.59 | 7.02 |
| AEROMEX | 167.00 | 0.0% | 0.0% | 0.0% | 0.0% | 13.42% | -0.49% | -28.74% | 48.70 | 13.35 | 7.37 |
| ALFAA | 10.52 | -5.8% | -17.9% | -22.9% | -6.3% | 25.36% | 10.62% | 7.01% | 4.80 | 4.23 | 4.77 |
| ALPEKA | 13.52 | -3.0% | 6.6% | 7.0% | -23.5% | 33.08% | 10.57% | 8.84% | 3.05 | 43.87 | 55.74 |
| ALSEA | 60.96 | -3.6% | -13.6% | -5.0% | 4.3% | -7.08% | 21.10% | 7.74% | 8.30 | 8.00 | 7.41 |
| AMXB | 15.66 | -1.3% | -6.0% | -11.4% | -17.7% | 14.35% | 39.40% | 18.61% | 5.14 | 5.39 | 5.24 |
| ARA | 3.09 | -1.6% | -9.6% | -15.8% | -19.9% | 24.86% | 14.56% | 10.84% | 3.33 | 6.27 | 5.66 |
| AC | 178.52 | 2.3% | 5.6% | -3.7% | -0.4% | 6.26% | 18.66% | 13.83% | 11.82 | 11.47 | 10.59 |
| ASUR | 565.31 | 0.3% | -2.6% | 13.6% | 10.6% | 3.84% | 47.50% | 46.09% | 20.07 | 14.95 | 13.94 |
| AUTLAN | 9.33 | -2.6% | -1.6% | -20.7% | -34.8% | 11.43% | 21.82% | 7.37% | 3.56 | 2.43 | 3.55 |
| AXTEL | 1.38 | -8.0% | -27.0% | 105.1% | 55.2% | -19.95% | 34.81% | 2.56% | 13.41 | 4.83 | 4.61 |
| BBAJIO | 50.82 | -4.1% | -21.0% | -10.5% | -8.4% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BIMBOA | 67.02 | -0.9% | -5.2% | -22.0% | -28.0% | 8.90% | 14.04% | 9.78% | 8.36 | 8.17 | 7.77 |
| BOLSA | 31.20 | -1.6% | -0.2% | -11.2% | -15.7% | 11.79% | 57.14% | 55.66% | 6.41 | 7.67 | 7.39 |
| CEMEXCPO | 11.89 | -1.7% | -9.8% | -10.1% | -5.2% | 13.66% | 19.05% | 11.15% | 6.08 | 6.13 | 5.67 |
| CHDRAUIB | 123.56 | -0.5% | -0.5% | 20.5% | 25.9% | 1.94% | 6.45% | 4.64% | 12.21 | 9.60 | 9.26 |
| GENTERA | 23.54 | -0.3% | -11.8% | -0.2% | 25.1% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| CUERVO | 34.47 | -1.3% | 2.0% | 3.6% | -17.6% | 5.49% | 17.60% | 18.06% | 16.58 | 15.18 | 12.70 |
| KUOB | 40.00 | 0.0% | -10.3% | -9.5% | 0.2% | 22.11% | 14.34% | 11.19% | 5.17 | n.a. | n.a. |
| ELEKTRA | 1077.56 | 1.6% | -2.3% | -8.1% | -6.4% | 6.20% | 14.36% | 9.36% | 16.67 | n.a. | n.a. |
| ELEMENT | 15.21 | 0.0% | 0.0% | 0.0% | -61.7% | 6.40% | n.a. | 7.51% | 6.53 | n.a. | n.a. |
| FEMSAUBD | 196.05 | -1.3% | -3.7% | -11.3% | 3.6% | 4.57% | 15.06% | 9.62% | 12.12 | 12.52 | 11.35 |
| GAP | 308.67 | 4.4% | -3.1% | 4.1% | -5.8% | 3.84% | 49.53% | 46.58% | 16.73 | 13.29 | 12.03 |
| GCARSOA1 | 134.28 | 0.1% | -10.5% | -29.2% | 12.1% | 3.43% | 12.06% | 10.58% | 20.77 | 14.24 | 12.79 |
| GCC | 175.85 | 0.7% | -10.7% | -12.1% | 11.9% | 7.89% | 31.10% | 22.30% | 8.46 | 10.15 | 9.24 |
| GFAMSA | 0.03 | 0.0% | 0.0% | 0.0% | 0.0% | 1.08% | -59.98% | -55.12% | -9.64 | n.a. | n.a. |
| GFINBURO | 41.93 | -5.7% | -15.3% | -10.2% | -6.9% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GFNORTEO | 137.43 | -1.3% | -21.6% | -19.5% | -5.3% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GMEXCIB | 93.19 | -2.1% | -10.4% | -1.1% | 7.4% | 18.81% | 58.01% | 50.96% | 5.03 | 7.41 | 7.42 |
| GMXT | 38.09 | 0.1% | 0.8% | -0.3% | -2.0% | 7.27% | 42.90% | 30.88% | 8.40 | 8.66 | 8.19 |
| GPH | 44.00 | 0.0% | 0.0% | -6.4% | -12.0% | 13.77% | 7.34% | 6.95% | 4.47 | n.a. | n.a. |
| GRUMAB | 340.97 | 2.0% | 4.7% | 9.6% | 23.9% | 9.63% | 15.70% | 11.97% | 10.29 | 11.37 | 10.58 |
| GSANBOR | 26.00 | 0.0% | 0.0% | 0.0% | 4.0% | 5.44% | 6.83% | 5.07% | 12.40 | n.a. | n.a. |
| ICH | 186.50 | 0.0% | -0.3% | -3.9% | -8.5% | 15.39% | 24.02% | 24.62% | 4.96 | 5.19 | 6.86 |
| IDEAL | 39.00 | 0.0% | 0.0% | 5.4% | 5.4% | 10.01% | 55.82% | 48.93% | 16.07 | n.a. | n.a. |
| IENOVA | 73.70 | 0.0% | 0.0% | 0.0% | 0.0% | 9.02% | 48.90% | 37.48% | 11.20 | n.a. | n.a. |
| KIMBERA | 32.30 | -3.7% | -11.6% | -15.4% | -18.2% | 6.39% | 24.08% | 17.81% | 11.35 | 11.94 | 10.04 |
| KOF | 156.68 | -5.2% | -6.7% | -2.7% | 3.7% | 6.79% | 18.90% | 13.34% | 10.26 | 9.49 | 8.75 |
| LABB | 16.35 | -1.9% | -4.4% | 15.5% | 15.1% | 17.23% | 19.77% | 19.81% | 6.78 | 6.45 | 5.91 |
| LACOMER | 35.69 | 1.6% | -4.1% | -18.3% | -10.1% | 10.80% | 9.95% | 6.25% | 5.50 | 5.45 | 4.85 |
| LALA | 12.80 | 0.0% | 0.0% | 0.0% | 0.0% | -9.01% | 9.77% | 1.22% | 12.21 | n.a. | n.a. |
| LIVEPOL | 122.83 | -1.5% | -13.0% | 6.3% | 9.9% | 11.88% | 13.23% | 13.57% | 6.96 | 6.83 | 7.46 |
| MEGA | 48.08 | -1.4% | -11.5% | 26.8% | 10.5% | 37.86% | 48.17% | 27.57% | 1.61 | 1.96 | 1.65 |
| MFRISCO | 3.65 | -1.4% | 9.9% | 57.3% | 22.5% | 3.33% | 19.53% | 11.25% | 11.96 | 8.44 | 8.60 |
| NEMAK | 2.83 | -1.0% | -6.3% | -31.6% | -33.3% | 19.19% | 15.12% | 6.05% | 3.06 | 3.53 | 3.17 |
| OMA | 159.01 | -2.5% | -12.9% | -11.5% | -17.3% | 5.76% | 44.03% | 47.14% | 14.21 | 11.05 | 9.49 |
| ORBIA | 27.06 | 3.5% | -8.4% | -28.1% | -29.1% | 37.99% | 21.79% | 16.48% | 3.41 | 4.19 | 4.77 |
| PE&OLES | 240.24 | -0.6% | -5.6% | -3.2% | -11.1% | 14.42% | 32.52% | 15.86% | 4.53 | 6.37 | 5.55 |
| PINFRA | 176.73 | 1.0% | -5.5% | -3.8% | -2.9% | 10.27% | 62.55% | 57.82% | 8.04 | 10.05 | 9.36 |
| QUALITAS | 184.79 | -7.4% | -8.7% | 7.7% | 54.7% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| R | 126.95 | -6.0% | -19.6% | -21.8% | -8.5% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BSMX | 22.50 | 0.0% | 0.0% | 0.0% | 0.0% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| SIMEC | 185.00 | 0.0% | -0.9% | 2.2% | -4.4% | 14.52% | 23.81% | 24.06% | 5.30 | 5.54 | 7.33 |
| SITESB | 19.82 | 0.0% | 0.0% | -16.7% | 33.1% | 0.89% | 92.06% | 36.16% | 5.30 | n.a. | n.a. |
| SORIANAB | 31.30 | -1.6% | -4.5% | -13.9% | 5.9% | 13.78% | 7.80% | 5.89% | 5.85 | 6.52 | 6.41 |
| TLEVISAC | 9.80 | -6.1% | -12.0% | -13.6% | -46.8% | 26.80% | 38.25% | 21.43% | 3.16 | 5.53 | 5.18 |
| AZTECAC | 0.50 | 0.0% | 0.0% | 0.0% | 0.0% | n.a. | 27.76% | 22.99% | 2.62 | n.a. | n.a. |
| VESTA | 55.97 | -1.3% | -8.7% | -17.0% | -3.1% | 5.32% | 79.43% | 80.04% | 2.62 | 20.56 | 18.04 |
| VITROA | 9.23 | -2.3% | 4.4% | -62.9% | -49.4% | 5.63% | 9.73% | 2.14% | 4.41 | n.a. | n.a. |
| VOLAR | 12.47 | -2.4% | -14.4% | -22.1% | -50.3% | 100.51% | 31.80% | 15.45% | 3.39 | 4.27 | 3.48 |
| WALMEXV | 60.60 | -3.2% | -10.5% | -15.3% | -13.4% | 6.42% | 10.87% | 8.55% | 13.26 | 12.55 | 11.50 |

1/ Rendimiento al capital $RK = (Ra - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.



Renta Variable

Resumen de Estimados

| Emisora | Deuda Total | | Deuda Neta / | | P/U | | VLPA | P/VL | Valor Mercado | Acciones (millones) |
|----------|-------------|---------|--------------|----------|--------------------|--------------------|---------|-------|---------------|---------------------|
| | / EBITDA | EBITDA | EBIT | 12 m | 2021 ^{2/} | 2022 ^{2/} | | | | |
| IPC | 2.22 | 1.21 | 1.84 | 12.61 | 17.78 | 14.78 | n.a. | 2.40 | 7,608,237 | n.a. |
| AEROMEX | -397.37 | -291.60 | -4.92 | -1.20 | -3.44 | -56.53 | -314.95 | -0.53 | 22,783 | 136 |
| ALFAA | 3.78 | 2.79 | 4.23 | 12.58 | 4.70 | 5.95 | 7.96 | 1.32 | 51,645 | 4,909 |
| ALPEKA | 2.09 | 1.38 | 1.65 | 3.68 | 39.32 | 62.38 | 20.71 | 0.65 | 28,534 | 2,110 |
| ALSEA | 4.53 | 3.92 | 10.69 | 61.22 | 32.26 | 26.12 | 9.11 | 6.69 | 51,120 | 839 |
| AMXB | 1.88 | 1.39 | 2.95 | 5.19 | 11.20 | 10.55 | 6.05 | 2.59 | 1,018,213 | 65,020 |
| ARA | 2.18 | -1.47 | -1.98 | 6.68 | 6.70 | 6.00 | 11.23 | 0.28 | 3,897 | 1,261 |
| AC | 1.51 | 0.57 | 0.76 | 25.64 | 21.29 | 19.02 | 68.23 | 2.62 | 314,960 | 1,764 |
| ASUR | 1.54 | 0.56 | 0.58 | 28.34 | 19.69 | 18.31 | 123.92 | 4.56 | 169,593 | 300 |
| AUTLAN | 2.34 | 1.76 | 5.20 | 22.68 | 63.87 | 169.17 | 21.46 | 0.43 | 3,130 | 335 |
| AXTEL | 3.27 | 2.87 | 39.05 | -4.85 | -50.86 | -17.79 | 1.02 | 1.35 | 3,868 | 2,803 |
| BBAJIO | n.a. | n.a. | n.a. | 12.58 | 8.76 | 8.18 | 37.54 | 8.22 | 60,472 | 1,190 |
| BIMBOA | 2.41 | 2.21 | 3.17 | 18.84 | 16.30 | 17.09 | 21.70 | 3.09 | 299,919 | 4,475 |
| BOLSA | 0.06 | -1.59 | -1.63 | 11.51 | 11.12 | 10.70 | 12.67 | 2.46 | 18,375 | 589 |
| CEMEXCPO | 2.99 | 2.70 | 4.62 | 11.83 | 10.09 | 10.81 | 13.29 | 0.89 | 179,984 | 15,137 |
| CHDRAUIB | 5.12 | 4.30 | 5.97 | 34.83 | 25.22 | 22.93 | 33.98 | 3.64 | 118,098 | 956 |
| GENTERA | n.a. | n.a. | n.a. | 20.29 | n.a. | n.a. | 12.79 | 1.84 | 37,372 | 1,588 |
| CUERVO | 2.95 | 1.10 | 1.07 | 24.66 | 21.10 | 17.10 | 16.25 | 2.12 | 123,788 | 3,591 |
| KUOB | 2.81 | 2.05 | 2.63 | 6.74 | n.a. | n.a. | 35.57 | 1.12 | 18,255 | 466 |
| ELEKTRA | 12.57 | 5.59 | 8.58 | 19.43 | n.a. | n.a. | 451.84 | 2.38 | 251,483 | 233 |
| ELEMENT | n.a. | n.a. | 5.35 | 25.15 | n.a. | n.a. | 16.58 | 0.92 | 18,437 | 1,212 |
| FEMSAUBD | 2.93 | 1.45 | 2.27 | 24.62 | 24.88 | 20.28 | 73.30 | 2.67 | 701,511 | 3,578 |
| GAP | 2.96 | 1.55 | 1.65 | 26.44 | 19.77 | 18.26 | 37.54 | 8.22 | 158,577 | 514 |
| GCARSOA1 | 1.87 | 1.13 | 1.29 | 26.95 | n.a. | 19.55 | 46.53 | 2.89 | 302,899 | 2,256 |
| GCC | 1.69 | -0.44 | -0.61 | 26.95 | 343.43 | 308.27 | 79.44 | 2.21 | 59,332 | 337 |
| GFAMSA | -6.32 | -6.22 | -6.77 | -0.01 | n.a. | n.a. | -29.85 | 0.00 | 19 | 570 |
| GFINBURO | n.a. | n.a. | n.a. | 12.69 | 12.43 | 11.70 | 27.48 | 1.53 | 265,443 | 6,331 |
| GFNORTEO | n.a. | n.a. | n.a. | 11.31 | 8.75 | 7.79 | 81.23 | 1.69 | 396,273 | 2,883 |
| GMEXICOB | 1.05 | 0.28 | 0.32 | 9.22 | 13.31 | 13.28 | 41.59 | 2.24 | 725,484 | 7,785 |
| GMXT | 1.60 | 1.25 | 1.73 | 9.22 | 0.94 | 0.87 | 33.53 | 4.47 | 156,192 | 4,101 |
| GPH | 3.12 | 1.76 | 1.85 | 10.07 | n.a. | n.a. | 59.07 | 0.74 | 16,625 | 378 |
| GRUMAB | 2.05 | 1.58 | 2.07 | 21.31 | 21.16 | 18.21 | 77.06 | 4.42 | 130,898 | 384 |
| GSANBOR | 1.00 | -1.03 | -1.39 | 32.21 | n.a. | n.a. | 15.13 | 1.72 | 58,582 | 2,253 |
| ICH | 0.00 | -1.19 | -1.16 | 8.64 | 6.95 | 10.42 | 96.36 | 1.94 | 81,421 | 437 |
| IDEAL | 3.92 | 3.10 | 3.53 | 15.80 | n.a. | n.a. | 13.45 | 2.90 | 111,775 | 2,866 |
| IENOVA | 5.01 | 4.81 | 6.28 | 9.87 | n.a. | n.a. | 78.63 | 0.94 | 107,033 | 1,452 |
| KIMBERA | 2.63 | 1.54 | 2.08 | 22.10 | 20.45 | 16.12 | 1.86 | 17.35 | 99,327 | 3,075 |
| KOF | 2.35 | 1.05 | 1.48 | 20.95 | 19.75 | 17.58 | 57.86 | 2.71 | 329,158 | 2,101 |
| LABB | 1.94 | 1.53 | 1.53 | 11.81 | 10.47 | 8.65 | 10.50 | 1.56 | 17,135 | 1,048 |
| LACOMER | 0.51 | -0.41 | -0.66 | 11.12 | 9.34 | 8.81 | 52.92 | 0.67 | 17,151 | 481 |
| LALA | 3.73 | 3.19 | 25.49 | -21.56 | n.a. | n.a. | 5.67 | 2.26 | 31,692 | 2,476 |
| LIVEPOL | 1.98 | 0.95 | 0.92 | 11.44 | n.a. | 11.69 | 88.32 | 1.39 | 164,862 | 1,342 |
| MEGA | 0.70 | 0.38 | 0.67 | 3.33 | 3.28 | 3.21 | 115.89 | 0.41 | 14,265 | 297 |
| MFRISCO | 9.64 | 8.70 | 15.11 | -12.57 | 30.01 | 84.76 | 1.67 | 2.19 | 22,067 | 6,046 |
| NEMAK | 2.75 | 2.25 | 5.62 | 102.28 | 4.95 | 3.07 | 11.56 | 0.24 | 8,694 | 3,072 |
| OMA | 2.06 | 0.44 | 0.41 | 21.92 | 17.01 | 14.54 | 28.08 | 5.66 | 62,614 | 394 |
| ORBIA | 2.24 | 1.83 | 2.42 | 4.25 | 4.43 | 5.86 | 26.67 | 1.01 | 56,826 | 2,100 |
| PE&OLES | 1.66 | 0.63 | 1.29 | 15.13 | 362.03 | 313.18 | 195.22 | 1.23 | 95,490 | 397 |
| PINFRA | 2.06 | -1.49 | -1.61 | 11.97 | 12.55 | 11.48 | 126.31 | 1.40 | 67,179 | 380 |
| QUALITAS | n.a. | n.a. | n.a. | 19.86 | 25.76 | 18.67 | 50.16 | 3.68 | 75,025 | 406 |
| R | n.a. | n.a. | n.a. | 11.71 | 9.33 | 8.53 | 74.43 | 1.71 | 41,631 | 328 |
| BSMX | n.a. | n.a. | n.a. | 15.13 | 3.18 | 2.94 | 0.09 | 0.10 | 74,760 | 3,323 |
| SIMEC | 0.00 | -1.14 | -1.13 | 9.00 | 7.64 | 11.35 | 85.56 | 2.16 | 92,076 | 498 |
| SITESB | 4.76 | 4.03 | 10.27 | 1,635.15 | n.a. | n.a. | 8.14 | 2.44 | 65,406 | 3,300 |
| SORIANAB | 2.08 | 1.26 | 1.67 | 13.01 | 12.24 | 11.83 | 39.28 | 0.80 | 56,336 | 1,800 |
| TLEVISAC | 3.38 | 2.73 | 4.88 | 4.60 | 4.18 | 4.57 | 31.81 | 0.31 | 24,795 | 2,530 |
| AZTECAC | 3.59 | 2.30 | 2.77 | 3.06 | n.a. | n.a. | 0.77 | 0.65 | 1,081 | 2,163 |
| VESTA | 7.36 | 3.79 | 3.77 | 3.06 | 16.87 | 17.49 | 0.77 | 0.65 | 39,080 | 698 |
| VITROA | 3.85 | 3.24 | 14.69 | -1.64 | n.a. | n.a. | 54.32 | 0.17 | 4,463 | 484 |
| VOLAR | 3.75 | 2.73 | 5.61 | 4.52 | n.a. | n.a. | 4.00 | 3.12 | 14,540 | 1,166 |
| WALMEXV | 0.77 | 0.23 | 0.29 | 23.97 | 21.41 | 19.26 | 10.65 | 5.69 | 1,058,161 | 17,461 |

1/ Rendimiento al capital $Rk = (Ra - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

